SEC Form 4

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number:	3235-0287							
Estimated average burden								
hours per response:	0.5							

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

						JI Sec	uon 30(n)	or the	invesui	entC	ompany A	1 01 194	+0							
1. Name and Address of Reporting Person [*] Dungan Jefferson				2. Issuer Name and Ticker or Trading Symbol Snap One Holdings Corp. [SNPO]										5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
															Director			10% Ov	· ·	
														X	below)	Officer (give title below)		Other (s below)	specity	
(Last) (First) (Middle)						3. Date of Earliest Transaction (Month/Day/Year) 07/27/2021									Ch	Chief Operations Officer				
C/O SNAP ONE HOLDINGS CORP.					0/12/12021															
1800 CONTINENTAL BLVD., SUITE 200					A 16 Amondment Data of Ocicinal Eiled (Marsh/Dr. 9444)															
					- 4.	4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street)			00050												X Form filed by One Reporting Person					
CHARL	CHARLOTTE NC 28273														Form filed by More than One Reporting					
(City)	(5	State)	(Zip)												Person					
	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																			
1. Title of Security (Instr. 3) 2. Trans Date (Month/						2A. Deemed Execution Date, if any (Month/Day/Year		Code (Instr. 5)						5. Amoun Securities Beneficia Owned Fe	s For ally (D) ollowing (I) (: Direct r Indirect str. 4)	7. Nature of Indirect Beneficial Ownership		
								Cod	e V	Amour	ıt	(A) or (D)	Price	 Reported Transaction(s) (Instr. 3 and 4) 				(Instr. 4)		
Common Stock 07/				07/2	27/2021				A ⁽¹)	27,8	,888 A		(1)	54,0	54,087 ⁽²⁾		D		
Common Stock 07/3				7/30/2021				Р		5,5	5,500 A		\$18	59,587			D			
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned																			
			(e.g.,	puts	, cal	ls, warr	ants	s, opti	ons,	conver	ible s	secur	rities)						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Dat if any (Month/Day/Ye	Code					6. Date Expirati (Month/	on Da		of Securities		es Security	8. Price of Derivative Security (Instr. 5)	9. Numbe derivative Securitie Beneficia Owned Following Reported Transacti	e s ally g	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial) Ownership ct (Instr. 4)	
				Cod	Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title		Amount or Number of Shares		(Instr. 4)				
Stock Options (Right to Buy)	\$18	07/27/2021		4	A ⁽³⁾		141,179		(4)		08/01/2029	Com Sto		141,179	(3)	141,1	79	D		

Explanation of Responses:

1. Represents shares of restricted common stock received from the issuer in respect of unvested units held from two grants in Crackle Holdings L.P. prior to the consummation of the initial public offering of the issuer, which shares will vest in equal installments semi-annually on each August 1 and February 1 with final a vesting date of August 1, 2024, respectively. These securities were previously reported on the Form 3 filed by the Reporting Person.

2. Includes shares received in a distribution from Crackle Holdings L.P. in respect of certain of the reporting person's previously held interests in Crackle Holdings L.P.

3. Represents stock options received by the reporting person in respect of certain of the reporting person's previously held interests in Crackle Holdings L.P. These securities were previously reported on the Form 3 filed by the Reporting Person, although the Expiration Date on the Form 3 was incorrectly stated as 07/27/2031 and the correct Expiration Date is 08/01/2029.

4. Of these options, 98,825 are unvested options which will vest in equal installments semi-annually on each August 1 and February 1 with a final vesting date of August 1, 2024.

/s/ JD Ellis, Attorney-in-fact for 08/03/2021

<u>Jefferson Dungan</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.