FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     Marsh Ryan Francis						2. Issuer Name <b>and</b> Ticker or Trading Symbol Snap One Holdings Corp. [ SNPO ]								(Check	all app Direc	or		10% O	wner
(Last) (First) (Middle) C/O SNAP ONE HOLDINGS CORP.					3. Date of Earliest Transaction (Month/Day/Year) 06/14/2024									<b>V</b>	belov	Officer (give title below)  Chief Revenue		Other (s below)	specify
1800 CONTINENTAL BLVD, SUITE 200						4. If Amendment, Date of Original Filed (Month/Day/Year)								_ine)	<u>·</u>				
(Street)	et) ARLOTTE NC 28273												<b>V</b>	Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(City) (State) (Zip)				Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																			
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/					Year)	Execution Da			3. Transaction Code (Instr. 8)		4. Securities Acquired (and Disposed Of (D) (Instr. 3		ed (A) or tr. 3, 4 ar	(A) or 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported		: Direct r Indirect str. 4)	7. Nature of Indirect Beneficial Ownership
									Code	v	Amount	(A) oi (D)	Price		Transa	action(s) 3 and 4)			(Instr. 4)
Common Stock				06/14/2024					D <sup>(1)</sup>		54,425	D	\$10	510.75(1)		,990(2)		D	
Common Stock				06/14/2024					D <sup>(1)</sup>		115,990(2)	D	(	(3)		0		D	
Common Stock				06/14/2024					A		81,359(4)	A	\$	\$0		81,359(4)		D	
Common Stock				06/14/2024					D		81,359(4)	D	(	(4)		0		D	
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	rative Conversion Date Execution Date, rity or Exercise (Month/Day/Year) if any			cution Date,		Fransaction of Determine State (A) Dis of (Instr. Sec. Act (A) Dis of (Instr. Act (A) Dis o		osed ) r. 3, 4	Expi	ration [	e Exercisable and tion Date n/Day/Year)		e and int of ities rlying ative ity (Instr 4)	Der Sec (Ins	Price of rivative curity str. 5)	9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	y C	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
				Code	(D)			Date Exer	cisable	Expiration Date	Title	Numbe of Shares							

## **Explanation of Responses:**

- 1. On June 14, 2024, Resideo Technologies, Inc. ("Resideo") acquired the Issuer pursuant to an Agreement and Plan of Merger, dated as of April 14, 2024 (the "Merger Agreement"), by and among the Issuer, Resideo and Pop Acquisition Inc., a Delaware corporation and a wholly owned subsidiary of Resideo ("Merger Sub"). In accordance with the Merger Agreement, Merger Sub merged with and into the Issuer (the "Merger") with the Issuer surviving the Merger as a wholly owned subsidiary of Resideo. At the Effective Time (as defined in the Merger Agreement), each issued and outstanding share of Issuer common stock, par value \$0.01 per share (the "Common Stock") (other than certain Excluded Shares (as defined in the Merger Agreement)) automatically converted into the right to receive \$10.75 per share in cash, without interest and less any applicable withholding taxes (the "Merger Consideration"). Any stock options held by the reporting person, if any, were cancelled in the Merger.
- 2. Includes restricted stock previously subject to forfeiture upon a termination of the Reporting Person's employment.
- 3. Represents unvested restricted stock units ("RSUs") which, in accordance with the Merger Agreement and in connection with the Merger were converted into RSUs of Resideo that will vest on the same time-based schedule as the prior awards.
- 4. Represents unvested performance-based restricted stock units ("PSUs") which, in accordance with the Merger Agreement and in connection with the Merger, were deemed earned at target and converted into RSUs of Resideo which will vest on the same time-based schedule as the prior awards.

## Remarks:

/s/ Joshua D. Ellis, Attorneyin-fact for Ryan Francis Marsh

\*\* Signature of Reporting Person

06/14/2024

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.